

Information for U.S. Tax Filers

Internal Revenue Service (IRS) Form 8937

as at November 23, 2018



1. Issuer's name	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (A-CLASS UNITS)	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (T4-CLASS UNITS)	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (T6-CLASS UNITS)	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (C-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6077127	98-6077127	98-6077127	98-6077127
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (R4-CLASS UNITS)	CHORUS II CONSERVATIVE LOW VOLATILITY PORTFOLIO (R6-CLASS UNITS)	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (A-CLASS UNITS)	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (T4-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6077127	98-6077127	98-6077175	98-6077175
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (T6-CLASS UNITS)	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (C-CLASS UNITS)	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (R4-CLASS UNITS)	CHORUS II MODERATE LOW VOLATILITY PORTFOLIO (R6-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6077175	98-6077175	98-6077175	98-6077175
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (A-CLASS UNITS)		CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (T5-CLASS UNITS)	CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (T7-CLASS UNITS)	CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (C-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6067427		98-6067427	98-6067427	98-6067427
3. Name of contact for additional information	Jean-François Girard		Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100		514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca		jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station		1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4		Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15		See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization		Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A		N/A	N/A	N/A
11. Serial number	N/A		N/A	N/A	N/A
12. Ticker symbol	N/A		N/A	N/A	N/A
13. Account number	N/A		N/A	N/A	N/A
14. Describe the organizational action	See statement attached		See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached		See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached		See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached		See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached		See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (R5-CLASS UNITS)	CHORUS II BALANCED LOW VOLATILITY PORTFOLIO (R7-CLASS UNITS)	CHORUS II GROWTH PORTFOLIO (A-CLASS UNITS)	CHORUS II GROWTH PORTFOLIO (T5-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6067427	98-6067427	98-6094128	98-6094128
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
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18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II GROWTH PORTFOLIO (T7-CLASS UNITS)		CHORUS II GROWTH PORTFOLIO (C-CLASS UNITS)	CHORUS II GROWTH PORTFOLIO (R5-CLASS UNITS)	CHORUS II GROWTH PORTFOLIO (R7-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6094128		98-6094128	98-6094128	98-6094128
3. Name of contact for additional information	Jean-François Girard		Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100		514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca		jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station		1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4		Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15		See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization		Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A		N/A	N/A	N/A
11. Serial number	N/A		N/A	N/A	N/A
12. Ticker symbol	N/A		N/A	N/A	N/A
13. Account number	N/A		N/A	N/A	N/A
14. Describe the organizational action	See statement attached		See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached		See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached		See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached		See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached		See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name		CHORUS II AGGRESSIVE GROWTH PORTFOLIO (A-CLASS UNITS)	CHORUS II AGGRESSIVE GROWTH PORTFOLIO (T6-CLASS UNITS)	CHORUS II AGGRESSIVE GROWTH PORTFOLIO (T8-CLASS UNITS)	CHORUS II AGGRESSIVE GROWTH PORTFOLIO (C-CLASS UNITS)
2. Issuer's employer identification number (EIN)		98-6067541	98-6067541	98-6067541	98-6067541
3. Name of contact for additional information		Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact		514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact		jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact		1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact		Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action		See line 15	See line 15	See line 15	See line 15
9. Classification and description		Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number		N/A	N/A	N/A	N/A
11. Serial number		N/A	N/A	N/A	N/A
12. Ticker symbol		N/A	N/A	N/A	N/A
13. Account number		N/A	N/A	N/A	N/A
14. Describe the organizational action		See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation		See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)		See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?		See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment		See statement attached	See statement attached	See statement attached	See statement attached

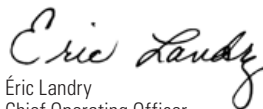
Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II AGGRESSIVE GROWTH PORTFOLIO (R6-CLASS UNITS)	CHORUS II AGGRESSIVE GROWTH PORTFOLIO (R8-CLASS UNITS)	CHORUS II MAXIMUM GROWTH PORTFOLIO (A-CLASS UNITS)	CHORUS II MAXIMUM GROWTH PORTFOLIO (T6-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6067541	98-6067541	98-6067550	98-6067550
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca	jean-françois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Information for U.S. Tax Filers Internal Revenue Service (IRS) Form 8937

1. Issuer's name	CHORUS II MAXIMUM GROWTH PORTFOLIO (T8-CLASS UNITS)	CHORUS II MAXIMUM GROWTH PORTFOLIO (C-CLASS UNITS)	CHORUS II MAXIMUM GROWTH PORTFOLIO (R6-CLASS UNITS)	CHORUS II MAXIMUM GROWTH PORTFOLIO (R8-CLASS UNITS)
2. Issuer's employer identification number (EIN)	98-6067550	98-6067550	98-6067550	98-6067550
3. Name of contact for additional information	Jean-François Girard	Jean-François Girard	Jean-François Girard	Jean-François Girard
4. Telephone No. of contact	514-286-3100	514-286-3100	514-286-3100	514-286-3100
5. Email address of contact	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca	jean-francois.girard@dsf.ca
6. Number and street of contact	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station	1 Complexe Desjardins, P.O. Box 34, Desjardins Station
7. City, province and postal code of contact	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4	Montréal, Québec H5B 1E4
8. Date of action	See line 15	See line 15	See line 15	See line 15
9. Classification and description	Fund reorganization	Fund reorganization	Fund reorganization	Fund reorganization
10. CUSIP number	N/A	N/A	N/A	N/A
11. Serial number	N/A	N/A	N/A	N/A
12. Ticker symbol	N/A	N/A	N/A	N/A
13. Account number	N/A	N/A	N/A	N/A
14. Describe the organizational action	See statement attached	See statement attached	See statement attached	See statement attached
15. Describe the quantitative effect of the organizational action	Payment Date	See statement attached	See statement attached	See statement attached
	Amount per unit	See statement attached	See statement attached	See statement attached
16. Describe the calculation of the change in basis and the data that supports the calculation	See statement attached	See statement attached	See statement attached	See statement attached
17. List the applicable Internal Revenue Code section(s)	See statement attached	See statement attached	See statement attached	See statement attached
18. Can any resulting loss be recognized?	See statement attached	See statement attached	See statement attached	See statement attached
19. Provide any other information necessary to implement the adjustment	See statement attached	See statement attached	See statement attached	See statement attached

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.



Éric Landry
Chief Operating Officer,
Desjardins Investments Inc.
Desjardins Group
Dated November 23, 2018

You can get a copy of these documents and other information about the Desjardins Funds, at your request, and at no cost, by calling 514 286-3499 or toll free 1 866 666-1280, or from your representative.

Statement attached to and made part of Form 8937



Chorus II Conservative Low Volatility Portfolio

EIN-98-6077127

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Conservative Low Volatility Portfolio (“CCCCLVP”) merged with Chorus II Conservative Low Volatility Portfolio (“CCLVP”) with CCLVP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCCLVP shareholder received:

- 0.9508 CCLVP A-Class Unit for each CCCCLVP Series A Share
- 0.9318 CCLVP C-Class Unit for each CCCCLVP Series C Share
- 0.8739 CCLVP T4-Class Unit for each CCCCLVP Series T4 Share
- 0.8196 CCLVP T6-Class Unit for each CCCCLVP Series T6 Share
- 0.8695 CCLVP R4-Class Unit for each CCCCLVP Series R4 Share
- 0.8537 CCLVP R6-Class Unit for each CCCCLVP Series R6 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CCLVP unit received by each shareholder of CCCCLVP is equal to the aggregate adjusted tax basis of CCCCLVP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCCLVP	SERIES	NAV	UNITS RECEIVED BY CCLVP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CCLVP FOR EACH SURRENDERED SHARE OF CCCCLVP
	A	10.587		A	11.135	0.9508
	T4	8.038		T4	9.198	0.8739
	T6	6.956		T6	8.487	0.8196
	C	9.744		C	10.457	0.9318
	R4	8.062		R4	9.272	0.8695
	R6	7.278		R6	8.525	0.8537

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCCLVP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.

Statement attached to and made part of Form 8937



Chorus II Moderate Low Volatility Portfolio

EIN-98-6077175

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Moderate Low Volatility Portfolio (“CCCMLVP”) merged with Chorus II Moderate Low Volatility Portfolio (“CMLVP”) with CMLVP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCMLVP shareholder received:

- 0.9615 CMLVP A-Class Unit for each CCCMLVP Series A Share
- 0.9367 CMLVP C-Class Unit for each CCCMLVP Series C Share
- 0.9101 CMLVP T4-Class Unit for each CCCMLVP Series T4 Share
- 0.8519 CMLVP T6-Class Unit for each CCCMLVP Series T6 Share
- 0.8852 CMLVP R4-Class Unit for each CCCMLVP Series R4 Share
- 0.8618 CMLVP R6-Class Unit for each CCCMLVP Series R6 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CMLVP unit received by each shareholder of CCCMLVP is equal to the aggregate adjusted tax basis of CCCMLVP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCMLVP	SERIES	NAV	UNITS RECEIVED BY CMLVP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CMLVP FOR EACH SURRENDERED SHARE OF CCCMLVP
	A	11.208		A	11.657	0.9615
	T4	8.519		T4	9.361	0.9101
	T6	7.370		T6	8.651	0.8519
	C	10.049		C	10.728	0.9367
	R4	8.322		R4	9.401	0.8852
	R6	7.499		R6	8.702	0.8618

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCMLVP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.

Statement attached to and made part of Form 8937



Chorus II Balanced Low Volatility Portfolio

EIN-98-6067427

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Balanced Low Volatility Portfolio (“CCCBLVP”) merged with Chorus II Balanced Low Volatility Portfolio (“CBLVP”) with CBLVP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCBLVP shareholder received:

- 0.9680 CBLVP A-Class Unit for each CCCBLVP Series A Share
- 0.9429 CBLVP C-Class Unit for each CCCBLVP Series C Share
- 0.9165 CBLVP T5-Class Unit for each CCCBLVP Series T5 Share
- 0.8594 CBLVP T7-Class Unit for each CCCBLVP Series T7 Share
- 0.8760 CBLVP R5-Class Unit for each CCCBLVP Series R5 Share
- 0.8621 CBLVP R7-Class Unit for each CCCBLVP Series R7 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CBLVP unit received by each shareholder of CCCBLVP is equal to the aggregate adjusted tax basis of CCCBLVP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCBLVP	SERIES	NAV	UNITS RECEIVED BY CBLVP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CBLVP FOR EACH SURRENDERED SHARE OF CCCBLVP
	A	11.786		A	12.175	0.9680
	T5	8.328		T5	9.087	0.9165
	T7	7.212		T7	8.392	0.8594
	C	10.264		C	10.886	0.9429
	R5	8.016		R5	9.151	0.8760
	R7	7.281		R7	8.446	0.8621

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCBLVP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.

Statement attached to and made part of Form 8937



Chorus II Growth Portfolio

EIN-98-6094128

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Growth Portfolio (“CCCGP”) merged with Chorus II Growth Portfolio (“CGP”) with CGP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCGP shareholder received:

- 1.0122 CGP A-Class Unit for each CCCGP Series A Share
- 0.9733 CGP C-Class Unit for each CCCGP Series C Share
- 0.9949 CGP T5-Class Unit for each CCCGP Series T5 Share
- 0.9253 CGP T7-Class Unit for each CCCGP Series T7 Share
- 0.9471 CGP R5-Class Unit for each CCCGP Series R5 Share
- 0.8890 CGP R7-Class Unit for each CCCGP Series R7 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CGP unit received by each shareholder of CCCGP is equal to the aggregate adjusted tax basis of CCCGP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCGP	SERIES	NAV	UNITS RECEIVED BY CGP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CGP FOR EACH SURRENDERED SHARE OF CCCGP
	A	12.817		A	12.663	1.0122
	T5	9.098		T5	9.145	0.9949
	T7	7.880		T7	8.516	0.9253
	C	10.724		C	11.018	0.9733
	R5	8.762		R5	9.251	0.9471
	R7	7.603		R7	8.552	0.8890

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCGP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.

Statement attached to and made part of Form 8937



Chorus II Aggressive Growth Portfolio

EIN-98-6067541

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Aggressive Growth Portfolio (“CCCAGP”) merged with Chorus II Aggressive Growth Portfolio (“CAGP”) with CAGP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCAGP shareholder received:

- 0.9762 CAGP A-Class Unit for each CCCAGP Series A Share
- 0.9619 CAGP C-Class Unit for each CCCAGP Series C Share
- 0.9773 CAGP T6-Class Unit for each CCCAGP Series T6 Share
- 0.9270 CAGP T8-Class Unit for each CCCAGP Series T8 Share
- 0.8807 CAGP R6-Class Unit for each CCCAGP Series R6 Share
- 0.8727 CAGP R8-Class Unit for each CCCAGP Series R8 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CAGP unit received by each shareholder of CCCAGP is equal to the aggregate adjusted tax basis of CCCAGP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCAGP	SERIES	NAV	UNITS RECEIVED BY CAGP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CAGP FOR EACH SURRENDERED SHARE OF CCCAGP
	A	13.368		A	13.694	0.9762
	T6	8.852		T6	9.058	0.9773
	T8	7.683		T8	8.288	0.9270
	C	10.811		C	11.239	0.9619
	R6	8.024		R6	9.111	0.8807
	R8	7.253		R8	8.311	0.8727

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCAGP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.

Statement attached to and made part of Form 8937



Chorus II Maximum Growth Portfolio

EIN-98-6067550

For the November 23, 2018 merger

LINE 14

On November 23, 2018, Chorus II Corporate Class Maximum Growth Portfolio (“CCCMGP”) merged with Chorus II Maximum Growth Portfolio (“CMGP”) with CMGP continuing as the surviving entity pursuant to the terms and conditions of the merger agreement. As noted, each former CCCMGP shareholder received:

- 0.9662 CMGP A-Class Unit for each CCCMGP Series A Share
- 0.9547 CMGP C-Class Unit for each CCCMGP Series C Share
- 1.0139 CMGP T6-Class Unit for each CCCMGP Series T6 Share
- 0.9606 CMGP T8-Class Unit for each CCCMGP Series T8 Share
- 0.8851 CMGP R6-Class Unit for each CCCMGP Series R6 Share
- 0.8697 CMGP R8-Class Unit for each CCCMGP Series R8 Share

LINE 15

The merger was intended to qualify as a tax-free reorganization within the meaning of section 368(a) of the *Internal Revenue Code* (IRC). The aggregate adjusted tax basis of each CMGP unit received by each shareholder of CCCMGP is equal to the aggregate adjusted tax basis of CCCMGP shares surrendered pursuant to the merger.

LINE 16

PER SHARE VALUE SURRENDERED BY CCCMGP	SERIES	NAV	UNITS RECEIVED BY CMGP	CLASS	NAV	NUMBER OF UNITS RECEIVED FROM CMGP FOR EACH SURRENDERED SHARE OF CCCMGP
	A	13.971		A	14.459	0.9662
	T6	9.249		T6	9.122	1.0139
	T8	8.092		T8	8.424	0.9606
	C	10.981		C	11.502	0.9547
	R6	8.125		R6	9.180	0.8851
	R8	7.330		R8	8.428	0.8697

LINE 17

The merger should constitute a reorganization within the meaning of IRC section 368(a), exchange of securities in certain reorganizations within the meaning of section 354(a), and basis to distribute within the meaning of section 358(a).

LINE 18

A CCCMGP shareholder generally will not recognize any gain or loss as a result of the exchange.

LINE 19

Reportable tax year is 2018.